



September 27, 2024

Department of Corporate Services
BSE Limited
PJ Towers
Dalal Street
Fort
Mumbai 400 001

Tata Motors Limited
Bombay House,
24 Homi Mody Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In terms of disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations'), we forward herewith the details of change in shareholding/voting rights held by Tata Sons Private Limited ('TSPL') in Tata Motors Limited ('TML'), consequent to allotment of New Ordinary shares by TML as consideration for the reduction and cancellation of 'A' Ordinary Shares held by TSPL in TML.

The aforesaid change in shareholding of TSPL has been made by TML in terms of Scheme of Arrangement between Tata Motors Limited and its shareholders and creditors approved by Hon'ble National Company Law Tribunal ('NCLT') vide its order dated August 2, 2024 and becoming effective from September 1, 2024.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,

TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay
Company Secretary

Encl. As Above

TATA SONS PRIVATE LIMITED

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website www.tata.com CIN U99999MH1917PTC000478



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Private Limited Ewart Investments Limited The Tata Power Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*) #	% w.r.t. total diluted share/voting capital of the TC (**)#
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Private Limited - Ordinary Shares	1,45,21,13,801	43.03	43.03
Tata Sons Private Limited – ‘A’ Ordinary Shares	3,85,11,281	0.11	0.11
Tata Sons Private Limited – Total Shareholding	1,49,06,25,082	43.14	43.14
Ewart Investments Limited - Ordinary Shares	30,84,542	0.09	0.09
Ewart Investments Limited – ‘A’ Ordinary Shares	4,40,645	0.00	0.00
Ewart Investments Limited – Total Shareholding	35,25,187	0.09	0.09
The Tata Power Company Limited – Ordinary Shares	3,57,159	0.01	0.01
The Tata Power Company Limited – ‘A’ Ordinary Shares	51,022	0.00	0.00
The Tata Power Company Limited – Total Shareholding	4,08,181	0.01	0.01
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Tata Sons Private Limited - Ordinary Shares	1,45,21,13,801	43.03	43.03
Tata Sons Private Limited – ‘A’ Ordinary Shares	3,85,11,281	0.11	0.11
Tata Sons Private Limited – Total Shareholding	1,49,06,25,082	43.14	43.14
Ewart Investments Limited - Ordinary Shares	30,84,542	0.09	0.09
Ewart Investments Limited – ‘A’ Ordinary Shares	4,40,645	0.00	0.00
Ewart Investments Limited – Total Shareholding	35,25,187	0.09	0.09
The Tata Power Company Limited – Ordinary Shares	3,57,159	0.01	0.01
The Tata Power Company Limited – ‘A’ Ordinary Shares	51,022	0.00	0.00
The Tata Power Company Limited – Total Shareholding	4,08,181	0.01	0.01
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Shares carrying voting rights acquired/sold			
Tata Sons Private Limited – ‘A’ Ordinary Shares	3,85,11,281	0.11	0.11
Ewart Investments Limited - ‘A’ Ordinary Shares	4,40,645	0.00	0.00
The Tata Power Company Limited – ‘A’ Ordinary Shares	51,022	0.00	0.00
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold warrants converted to Ordinary Shares			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Private Limited – ‘A’ Ordinary Shares	3,85,11,281	0.11	0.11
Ewart Investments Limited - ‘A’ Ordinary Shares	4,40,645	0.00	0.00
The Tata Power Company Limited – ‘A’ Ordinary Shares	51,022	0.00	0.00



a) Shares carrying voting rights acquired/sold			
Shares carrying voting rights acquired/sold			
Tata Sons Private Limited – New Ordinary Shares	2,61,49,740	0.71	0.71
Ewart Investments Limited - New Ordinary Shares	2,99,204	0.01	0.01
The Tata Power Company Limited – New Ordinary Shares	34,644	0.00	0.00
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that			
Warrants/convertible securities/any other instrument that entitles			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Private Limited – New Ordinary Shares	2,61,49,740	0.71	0.71
Ewart Investments Limited - New Ordinary Shares	2,99,204	0.01	0.01
The Tata Power Company Limited – New Ordinary Shares	34,644	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Private Limited	1,47,82,63,541	40.16	40.16
Ewart Investments Limited	33,83,746	0.09	0.09
The Tata Power Company Limited	3,91,803	0.01	0.01
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Private Limited	1,47,82,63,541	40.16	40.16
Ewart Investments Limited	33,83,746	0.09	0.09
The Tata Power Company Limited	3,91,803	0.01	0.01
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Pursuant to Scheme of Arrangement of Tata Motors Limited and its shareholders and creditors approved by NCLT vide its order dated August 2, 2024	
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		September 25, 2024	
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)		3,37,48,29,192	
Equity share capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)		3,68,08,84,120	
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)		3,68,08,84,120	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert after acquisition of shares by Tata Sons Private Limited ("TSPL") is given below.

Particulars	After acquisition of shares by TSPL i.e. as on September 25, 2024	
	No. of shares	% w.r.t. total Capital #
Aggregate holding of other members of Promoter Group and Persons Acting in Concert		
Ordinary Shares	9,51,91,478	2.59



Notes :

1. Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

2. Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares

Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.

The pre-capital of Tata Motors Limited is as on June 30, 2024 and the post capital of Tata Motors Limited is as on September 2, 2024

Signature of the acquirer / seller / Authorised Signatory

Tata Sons Private Limited

Suprakash Mukhopadhyay

Company Secretary

Place: Mumbai

Date: 27-09-2024